



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
SEPTEMBER 27, 2004
VOL. 51 NO. 116

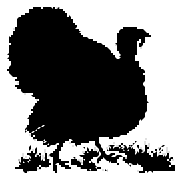
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady instances firm. No trading was reported. Demand was moderate to good for fresh and frozen hens and toms. Most interest noted for October and November shipments. Supplies were adequate to close with lighter weights more closely balanced. Bulk parts and meats trading was light. Demand was light to fairly good.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat balance slow. Demand was mixed. Interest noted from Mexico and Asia. Offerings were adequate to close.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83
FROZEN TURKEYS Y TOMS 28# & UP	84-88
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83-84
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-76	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION 5/	74-76	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-75	-	-	-
CENTRAL REGION	73-74	-	-	-
WESTERN REGION	73-75	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 SEPTEMBER, 2004.

The market on frozen tom drums was mostly steady with some spot unsettledness noted; fresh tom drums steady to fully steady, mostly steady; balance of tom bulk parts steady to firm. Demand on tom drums was slow on frozen and fair on fresh for domestic and export shipments. The demand on tom wings and necks was fair to instances good. Offerings of frozen tom drums light to adequate, fresh tom drums and frozen tom 2-joint wings light, tom full-cut wings and necks short to light. The market on fresh thigh meat was steady, frozen non-Russian thigh meat steady to barely steady. Demand was moderate on fresh thigh meat for domestic and export shipments, slow to instances fair on frozen. Offerings of fresh thigh meat light, frozen uneven ranging from tight to fully adequate. Trading was moderate on frozen thigh meat for export, balance slow. Frozen young tom thigh meat traded at 75 cents shipping point for November-December export deliveries.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	97.80	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	36
BREASTS, 4-8 LBS PLANT GRADE 2/		F	88.00	40
DRUMSTICKS, TOM	43.00		43.00	80
DRUMSTICKS, TOM—FRESH		F	44.00	80
DRUMSTICKS, HEN		R	42.64	14
WINGS, FULL-CUT, TOM	56.00-57.00		56.50	160
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	45.83	120
WINGS, V-TYPE, HEN		F	91.00	40
NECKS, TOM	29.00		29.00	80
NECKS, HEN		R	24.00	15
BREASTS, B/S, TOM 3/		F	163.00	120
BREASTS, B/S, TOM—FRESH 3/		F	208.06	342
THIGH MEAT		R	85.00	4
THIGH MEAT—FRESH		F	90.00	20
BREAST TRIM MEAT		W	127.67	120
SCAPULA MEAT				
TENDERLOINS		W	157.00	20
DESTRAPPED TENDERS		F	164.40	200
DESTRAPPED TENDERS—FRESH		F	180.20	200
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		W	19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	44.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/		F	18.24	272
THIGH MEAT - FROZEN	79.00-82.00		80.32	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.